United States Bankruptcy Court Southern District of Texas

ENTERED

April 19, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S
Chapter 11

CORE SCIENTIFIC, INC., et al.,

S
Case No. 22-90341 (DRJ)

S
(Jointly Administered)

Re: Docket No. 660

ORDER (I) EXTENDING THE DEADLINE BY WHICH THE DEBTORS MAY REMOVE CIVIL ACTIONS AND (II) GRANTING RELATED RELIEF

Upon the motion, dated March 10, 2023 (the "Motion"),² of Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"), for an order extending the Removal Deadline, pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9006(b) and 9027, and Bankruptcy Local Rule 9013-1, as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and a

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

hearing, if any, having been held to consider the relief requested in the Motion; and all objections,

if any, to the Motion having been withdrawn, resolved, or overruled; and this Court having

determined that the legal and factual bases set forth in the Motion establish just cause for the relief

granted herein; and it appearing that the relief requested in the Motion is in the best interests of the

Debtors and their respective estates and creditors; and upon all of the proceedings had before this

Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Removal Deadline is extended through and including July 20, 2023.

2. This Order shall be without prejudice to (i) any position the Debtors may take

regarding whether section 362 of the Bankruptcy Code applies to stay any litigation pending

against the Debtors or (ii) the Debtors' right to seek a further extension of the Removal Deadline.

3. Proper, timely, adequate and sufficient notice of the Motion has been provided

in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, and no other

or further notice of the Motion or entry of this Order shall be required.

4. The Debtors are authorized to take all actions necessary or appropriate to carry

out the relief granted in this Order.

5. This Court shall retain jurisdiction to hear and determine all matters arising

from or related to the implementation, interpretation, or enforcement of this Order.

Signed: April 19, 2023.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE

Case 22-90341 Document 818 Filed in TXSB on 04/21/23 Page 3 of 5

United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90341-drj

Core Scientific, Inc.

Official Committee of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3
Date Rcvd: Apr 19, 2023 Form ID: pdf002 Total Noticed: 40

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 21, 2023:

Recip ID	Recipient Name and Address		
db	American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	+ American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	+ American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251		
db	+ Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	+ Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	+ Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	+ Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	+ RADAR LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251		
db	+ Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251		
db	+ Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austiin, TX 78704-1251		
intp	+ Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306		
intp	+ Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009		
cr	+ Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790		
cr	+ GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024		
cr	+ GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024		
cr	+ GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024		
cr	+ GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024		
cr	+ GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024		
cr	+ Indigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459		
cr	+ J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221		
cr	+ LV.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015		
cr	 Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889 		
intp	+ McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468		
cr	+ NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES 33408-2657		
cr	+ North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792		
cr	+ Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657		
cr	 Quinn Emanuel Urquhart & Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 78701-3901 		
cr	+ Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058		
cr	+ Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932		
cr	+ Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748		
intp	+ U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803		
cr	+ c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham, AL 35203-2119		

TOTAL: 33

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address cr + Email/Text: ahochheiser@mauricewutscher.com

Case 22-90341 Document 818 Filed in TXSB on 04/21/23 Page 4 of 5

District/off: 0541-4 User: ADIuser Page 2 of 3 Date Rcvd: Apr 19, 2023 Form ID: pdf002 Total Noticed: 40 Apr 19 2023 19:59:00 AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540 + Email/Text: beanland@mssattorneys.com cr Apr 19 2023 19:59:00 BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352 + Email/Text: dallas.bankruptcy@LGBS.com cr Apr 19 2023 19:59:00 Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 + Email/Text: rmcdowell@slgcollect.com cr Apr 19 2023 19:59:00 Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925 + Email/Text: schristianson@buchalter.com cr Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491 Apr 19 2023 19:58:00 Email/Text: neil.orleans@judithwross.com cr Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Apr 19 2023 19:58:00 Suite 1610, Dallas, TX 75201-7459 ^ MEBN cr Apr 19 2023 19:57:32 Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548 + Email/Text: BKECF@traviscountytx.gov Apr 19 2023 19:59:00 Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748

TOTAL: 8

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

preserved address, of \(\pi\) at out of date for warding orders with OSI 5.			
Recip ID cr	Bypass Reason	Name and Address 36th Street Capital Partners, LLC	
cr		ABLe Communications, Inc.	
cr		Ad Hoc Group of Secured Convertible Noteholders	
cr		Anchorage Lending CA, LLC	
intp		B. Riley Commercial Capital, LLC	
cr		Barings BDC, Inc.	
cr		Barings Capital Investment Corporation	
cr		Barings Private Credit Corp.	
cr		BlockFi Lending LLC	
cr		BlockFi, Inc. and its affiliated entities	
cr		Bremer Bank	
cr		Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES	
cr		CEC Energy Services LLC	
cr		Celsius Mining, LLC	
cr		Charles Basil	
cr		City of Denton	
cr		Coonrod Electric Co. LLC	
intp		Foundry Digital LLC	
cr		General Casualty Company of Wisconsin	
intp		Harper Construction Company, Inc.	
cr		Huband-Mantor Construction, Inc.	
cr		Humphrey & Associates, Inc.	
cr		MK Marlow Company, LLC	
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions	
cr		Marnoy Interests, Ltd. d/b/a Office Pavilion	
cr		MassMutual Asset Finance, LLC	
cr		Mitch Edwards	
cr		NYDIG ABL LLC	
intp		Official Committee of Equity Security Holders	

Case 22-90341 Document 818 Filed in TXSB on 04/21/23 Page 5 of 5

District/off: 0541-4 User: ADIuser Page 3 of 3
Date Rcvd: Apr 19, 2023 Form ID: pdf002 Total Noticed: 40

crcm Official Committee of Unsecured Creditors

cr Prime Alliance Bank, Inc.
cr Priority Power Management, LLC
intp SRPF A QR Riversouth LLC

cr Sphere 3D Corp.

cr Summit Electric Supply Company, Inc.

cr TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.

cr Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth

intp The Ad Hoc Equity Group intp Trinity Capital Inc.

cr Wingspire Equipment Finance, LLC

TOTAL: 40 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 21, 2023 Signature: /s/Gustava Winters